



CURAÇAO AIRPORT PARTNERS



Tales from the Runway – Caribbean

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Recognition

2020 & 2021



Cleared for Landing



Gateways

Europe

AMS, BRU

North America

YYZ, YUL

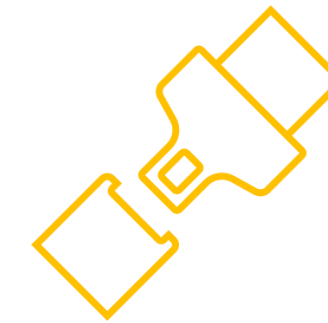
MIA, CLT, JFK, EWR

South America

PTY, BOG, MDE, BAQ, PBM

Caribbean

AUA, BON, SXM, SDQ, PAP, POS, KIN



Seat Capacity*

Total Capacity

1,744,321 (Both Directions)

+5% vs 2019

* Source: Cirium



Valued Partners

Europe

KL, OR, KF

North America

AC, WS

AA, B6, UA

South America

CM, AV, P5, PY, EZ, J4, SARPA

Caribbean

J4, EZ, BW, DVR, Air Century

PY, WN, SkyHigh



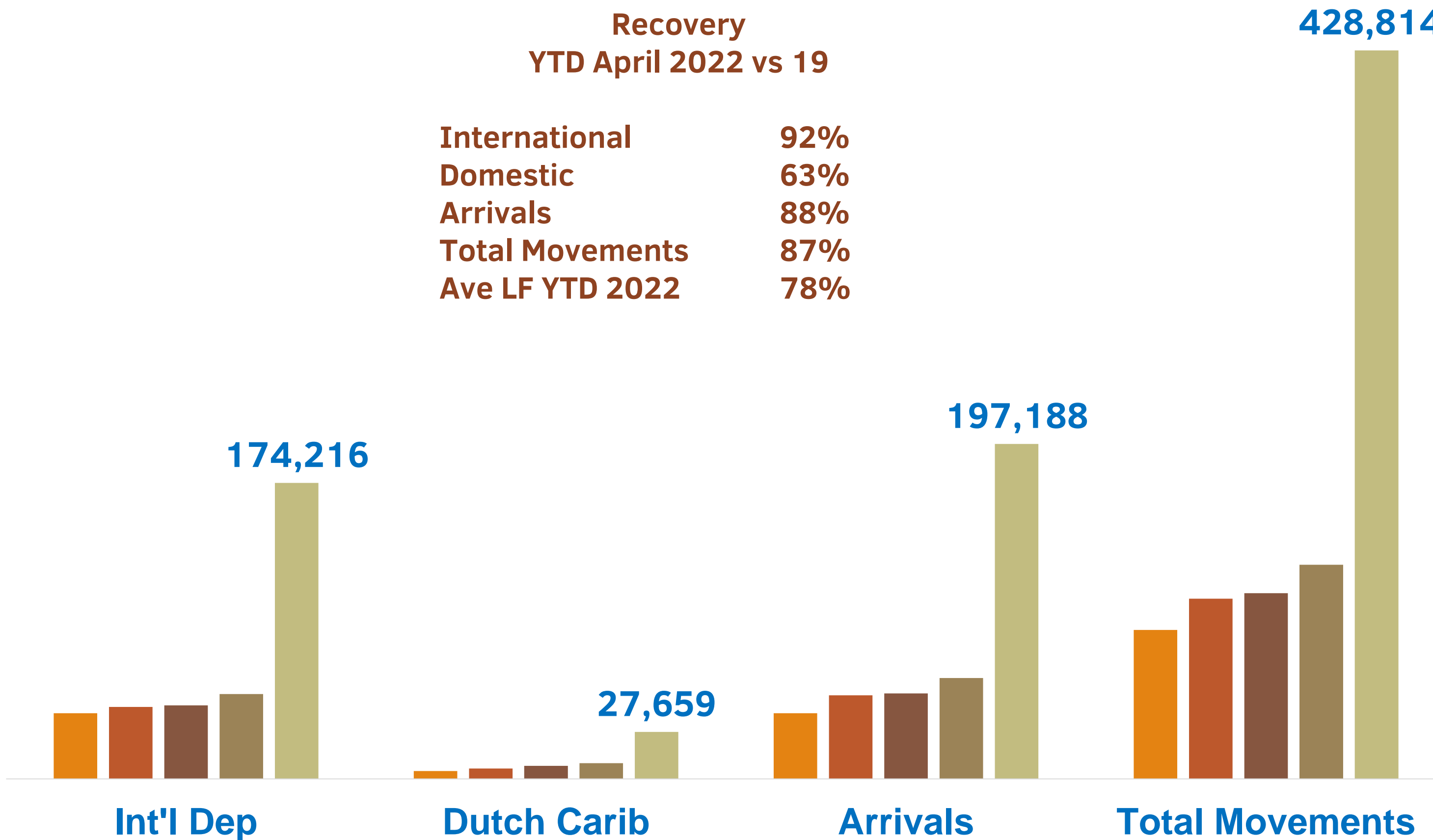
Passenger Traffic per Segment

Recovery Monthly Performance

■ 2022 Jan ■ 2022 Feb ■ 2022 Mar ■ 2022 Apr ■ 2022 YTD

Recovery
YTD April 2022 vs 19

International	92%
Domestic	63%
Arrivals	88%
Total Movements	87%
Ave LF YTD 2022	78%

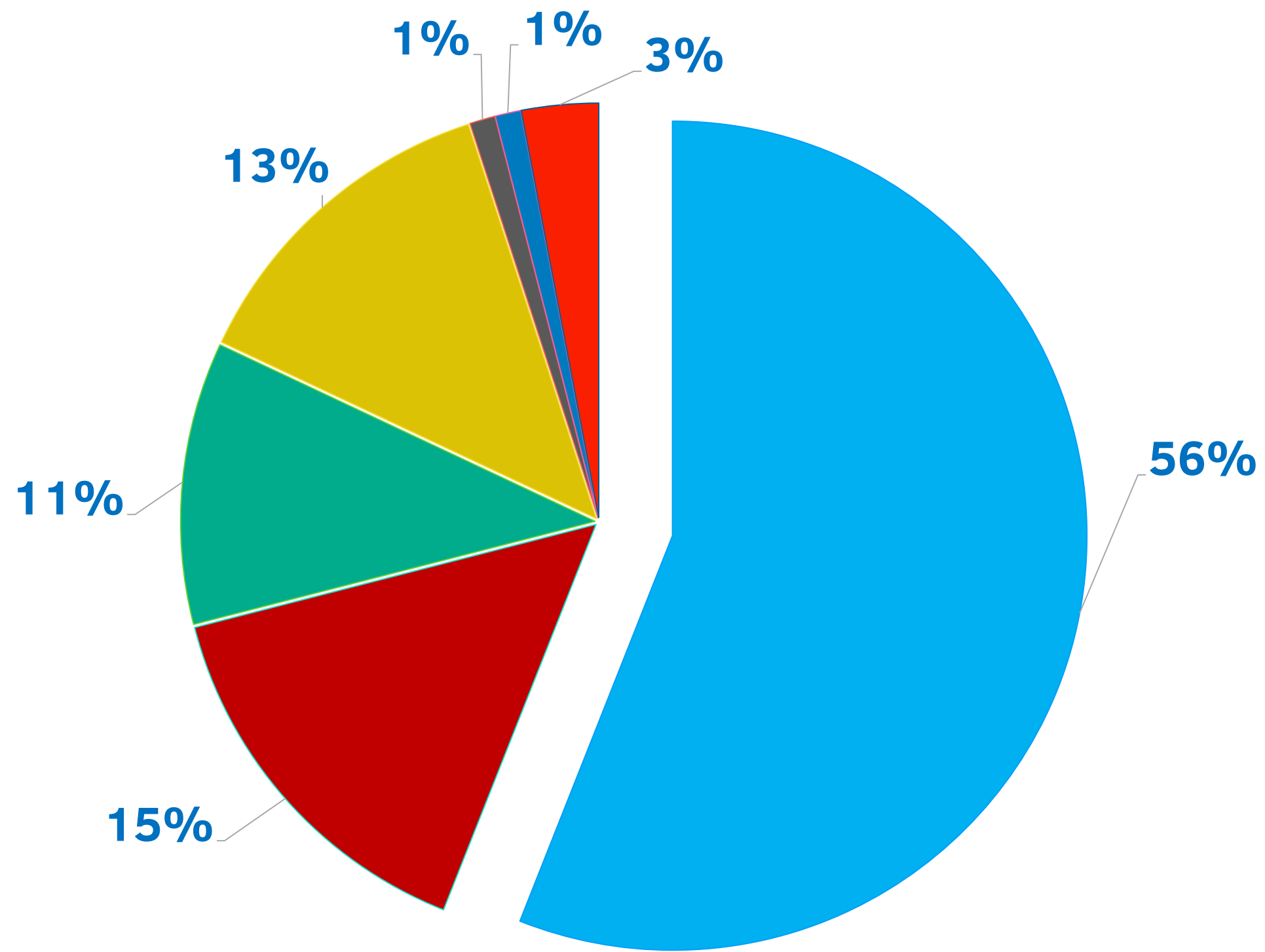


- ✓ Opposite of 2021 YTD figures
- ✓ Ease of entry requirements
- ✓ Pent of Travel Demand
- ✓ Easter / Passover
- ✓ May Holidays in The Netherlands
- ✓ Additional Seat capacity vs 2019
- ✓ Minimal impact and contained Omicron

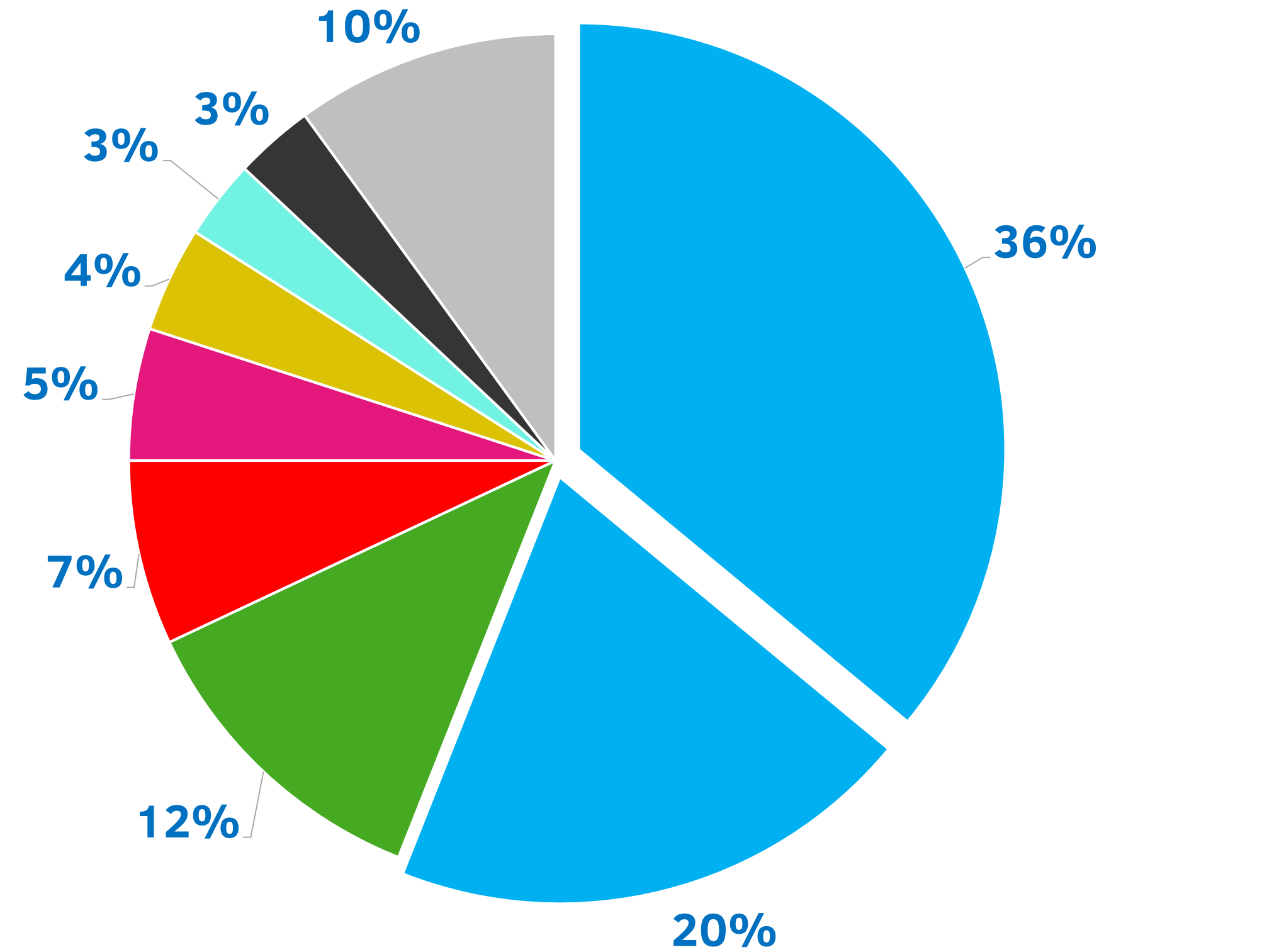
Air Service

Passenger Traffic Distribution YTD April 2022

Gateway



Airline



■ Netherlands ■ Caribbean ■ South America ■ USA ■ Canada ■ Belgium ■ Other

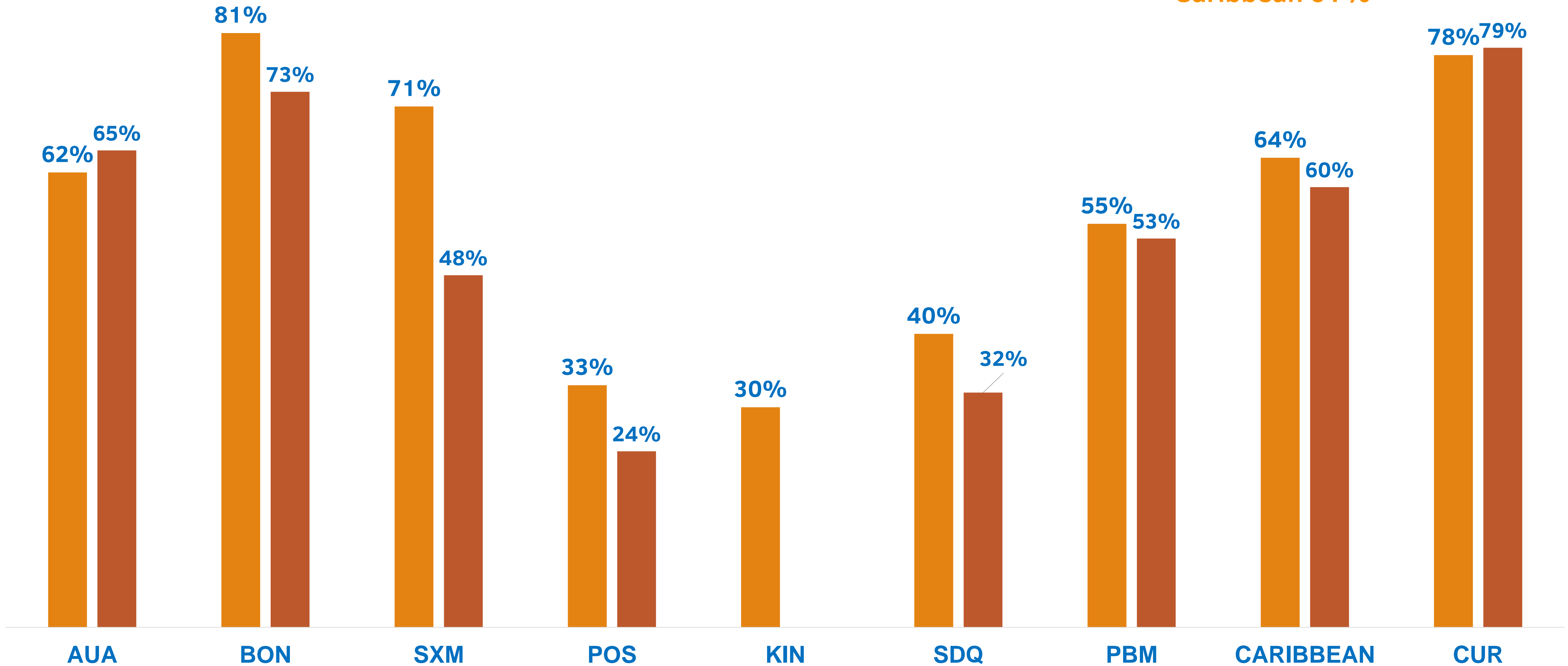
■ KLM ■ TUI ■ AA ■ DiviDivi ■ AV ■ EZair ■ CM ■ Jetair ■ Other

Region Overview – Caribbean

■ YTD APR 22

■ YTD APR 19

Traffic Recovery
Caribbean 61%



Recovery Outlook

The forecast for the evolution in passenger numbers gives good reason to be **optimistic**:

	2022	2023	2024	2025
Overall	83%	94%	103%	111%
International	69%	82%	92%	101%
Domestic	93%	103%	111%	118%

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* Against pre-COVID-19 levels in 2019



Not all markets or market sectors will recover at the same pace.

Full recovery* to 2019 levels:



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* Overall traffic to, from, within the region

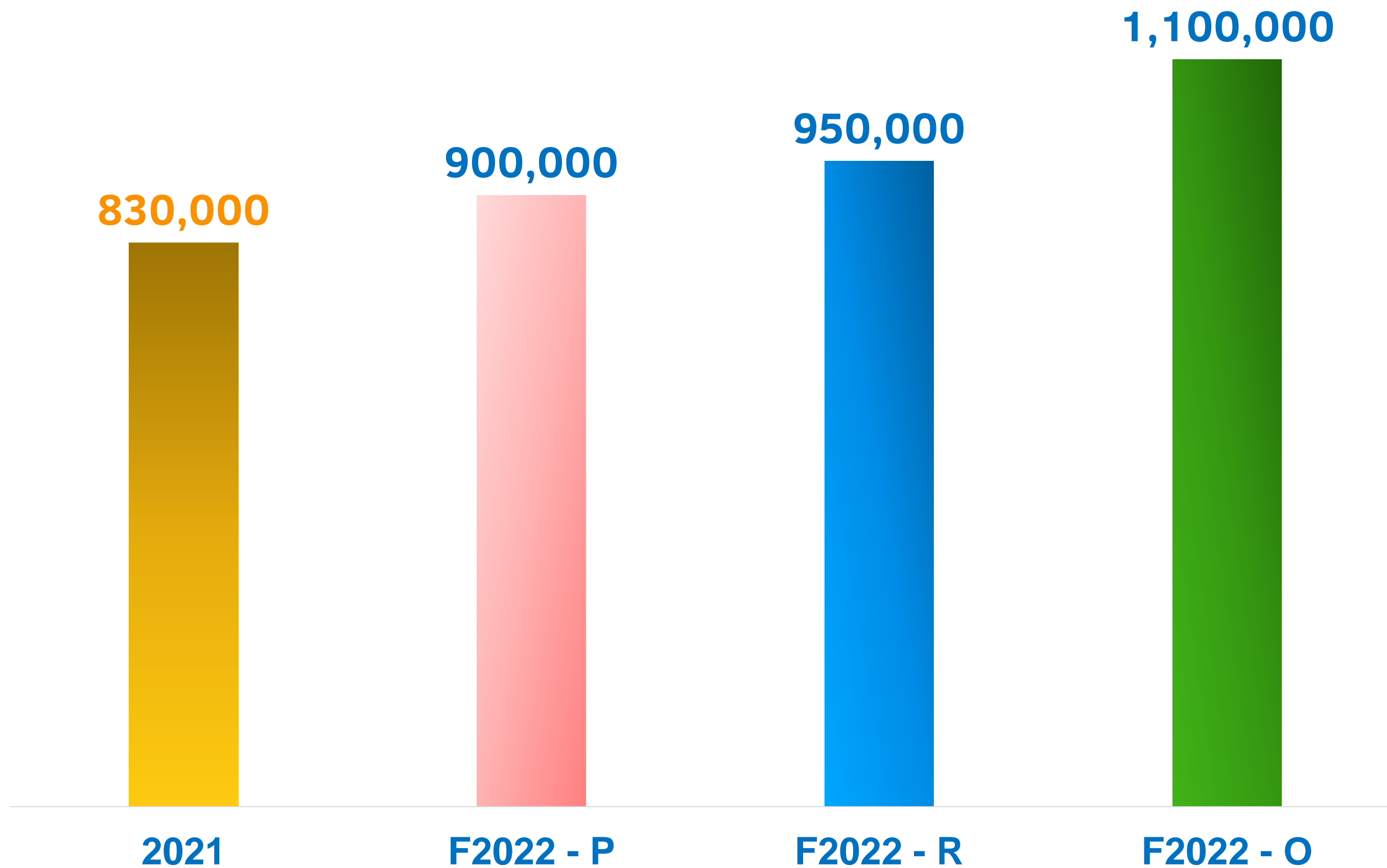


** IATA Forecast does not factor in the impact of the Russian-Ukraine conflict



Cautiously Optimistic

Estimated Passenger Movements



Growth vs 2021

FYE 2022 Pessimistic	+ 8%
FYE 2022 Realistic	+14%
FYE 2022 Optimistic	+33%

Recovery vs 2019

FYE 2022 Pessimistic	62%
FYE 2022 Realistic	66%
FYE 2022 Optimistic	76%

Estimates are based on current best guestimates and YTD 2021 data



Thank You!