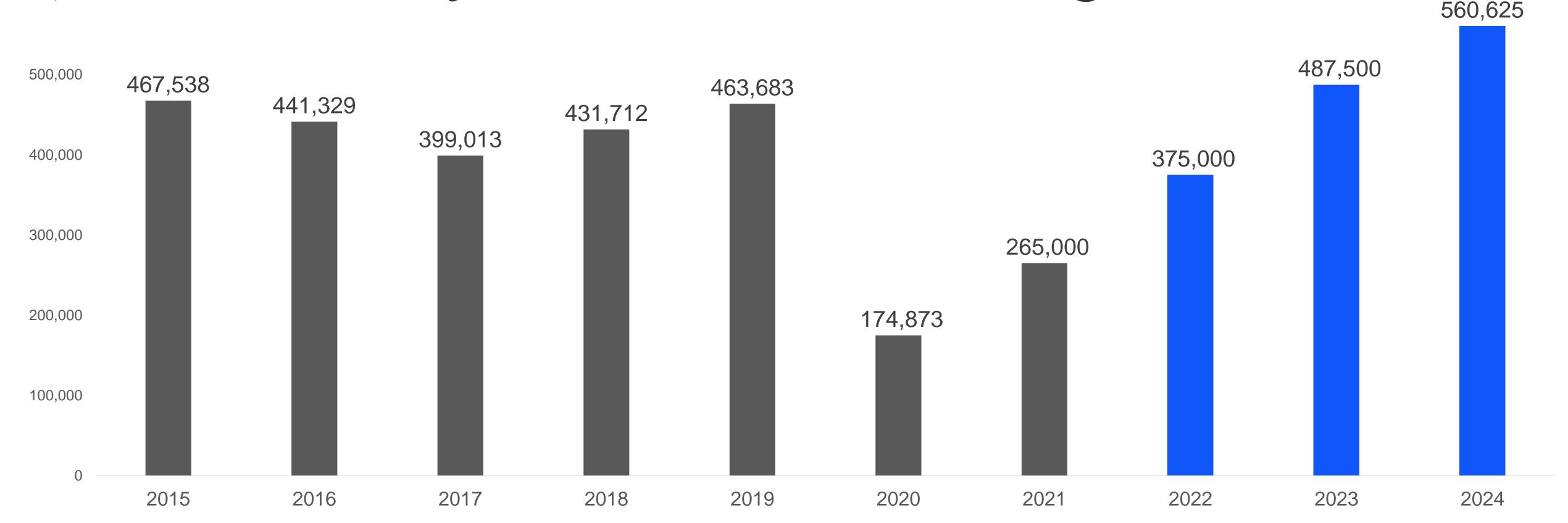
## caribbean

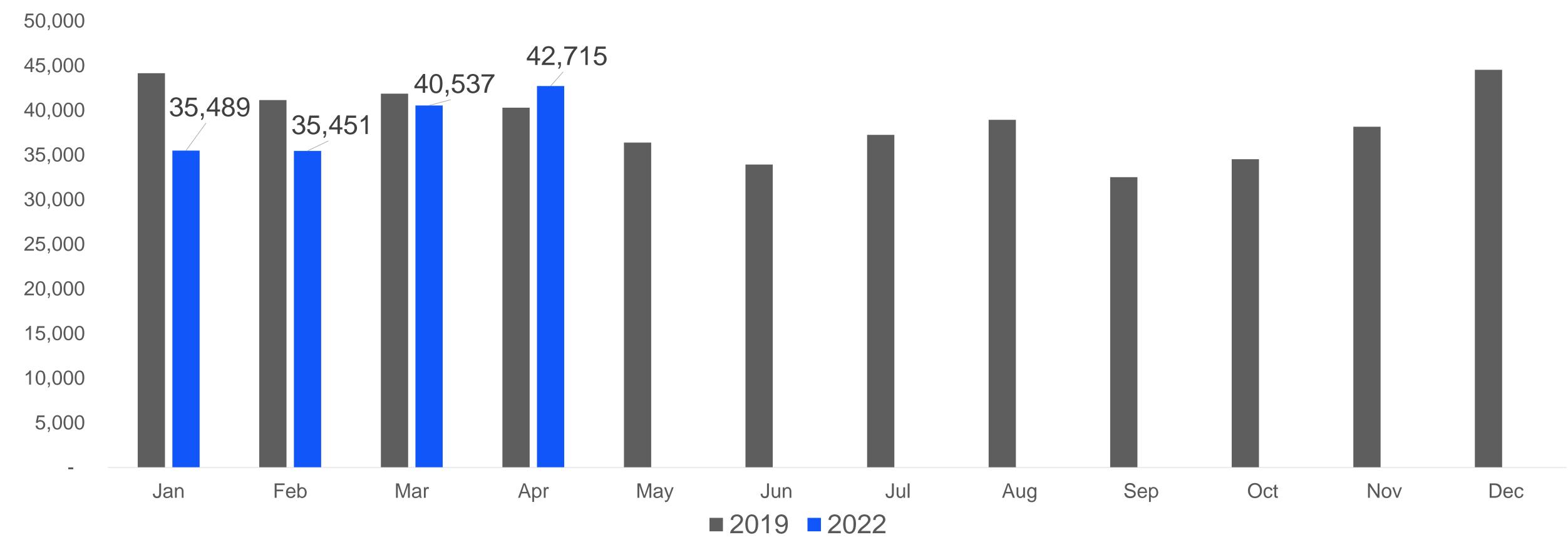
#### **OVERALL PERFORMANCE**

## overall History arrivals and future targets



2019 grew by 7% 2020 decreased by 62% 2021 grew by 52%

### overall stayover visitors by month



Total stayover arrivals YTD: 154,192 visitors 41% of the 2022 target is achieved

## focus

#### **ARUBA**



JAMAICA



#### SURINAME

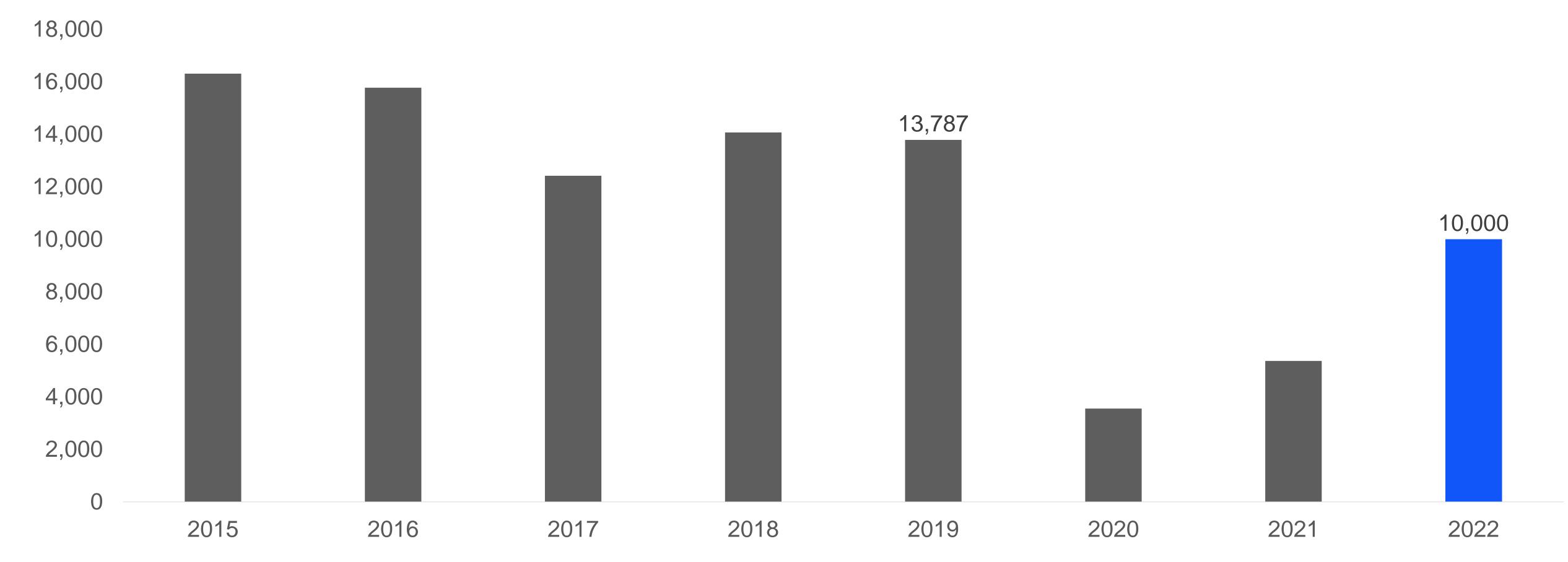


#### TRINIDAD



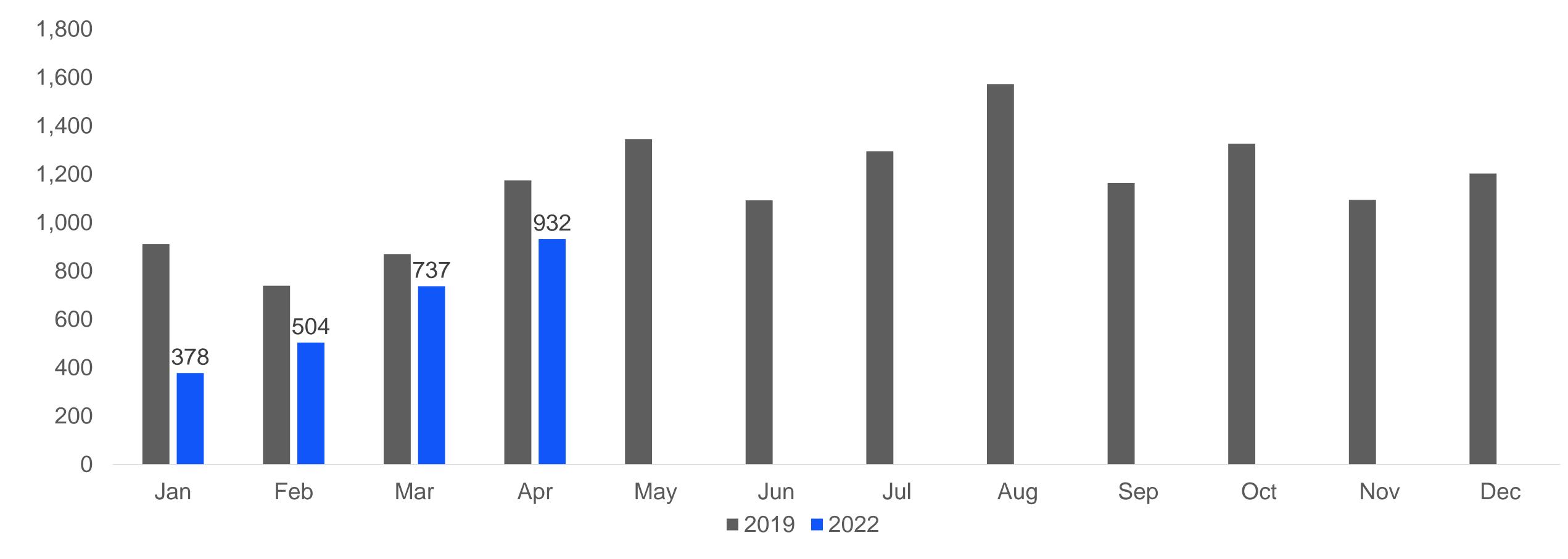
#### HISTORY PERFORMANCE & 2022 TARGET

### Aruba 2015 - 2022



2021 realized recovery rate: 39% 2022 target recovery rate: 73%

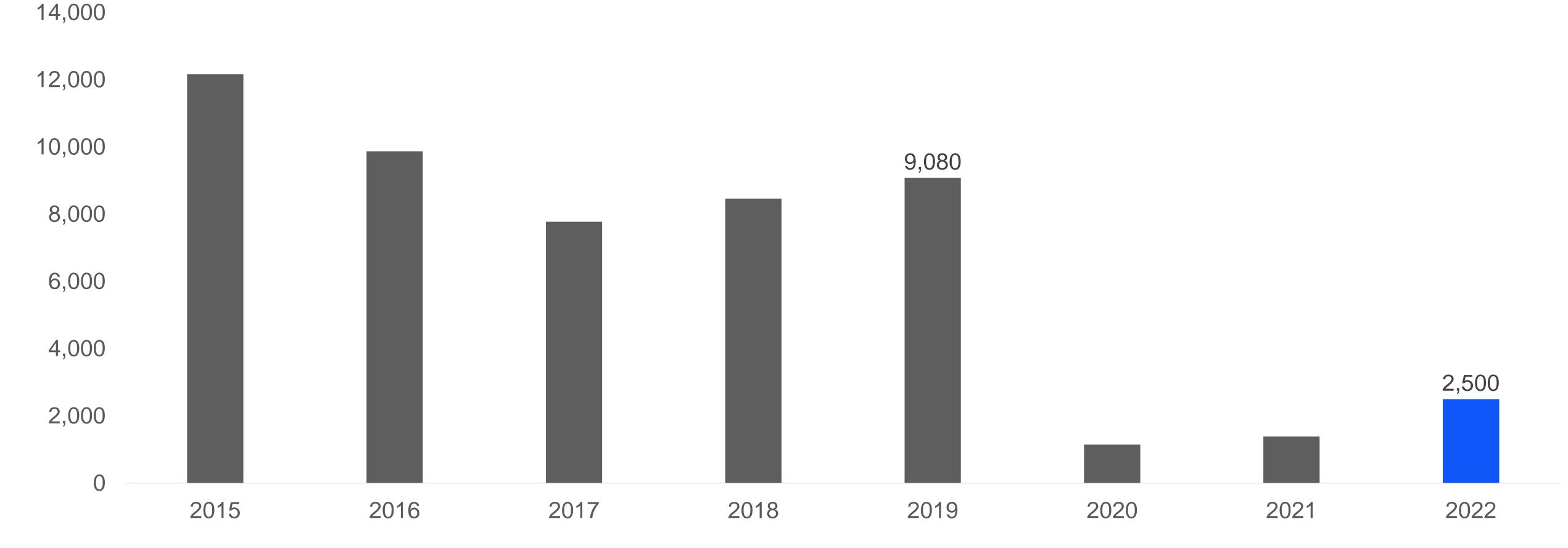
### Aruba 2022



Realized visitors 2019 YTD (Jan – Apr): 3,695 visitors Realized visitors 2022 YTD (Jan – Apr): 2,551 visitors Decrease of 31% visitors compared to benchmark year

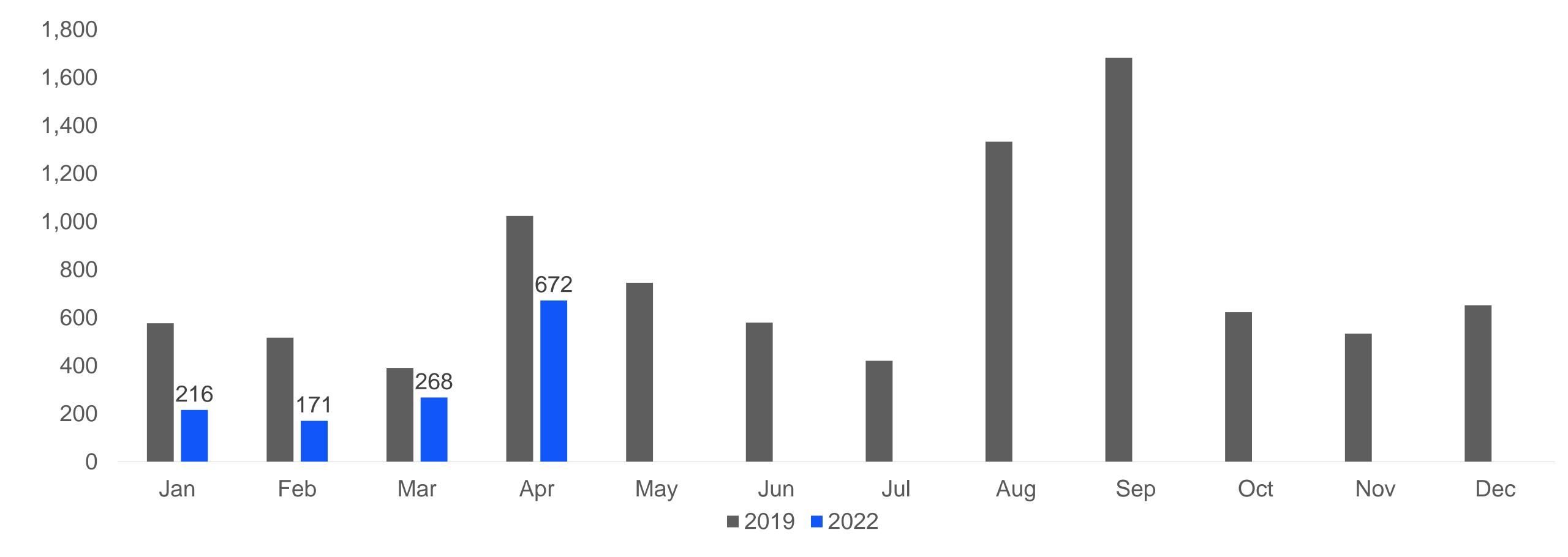
#### HISTORY PERFORMANCE & 2022 TARGET

### Suriname 2015 - 2022



2021 realized recovery rate: 15% 2022 target recovery rate: 28%

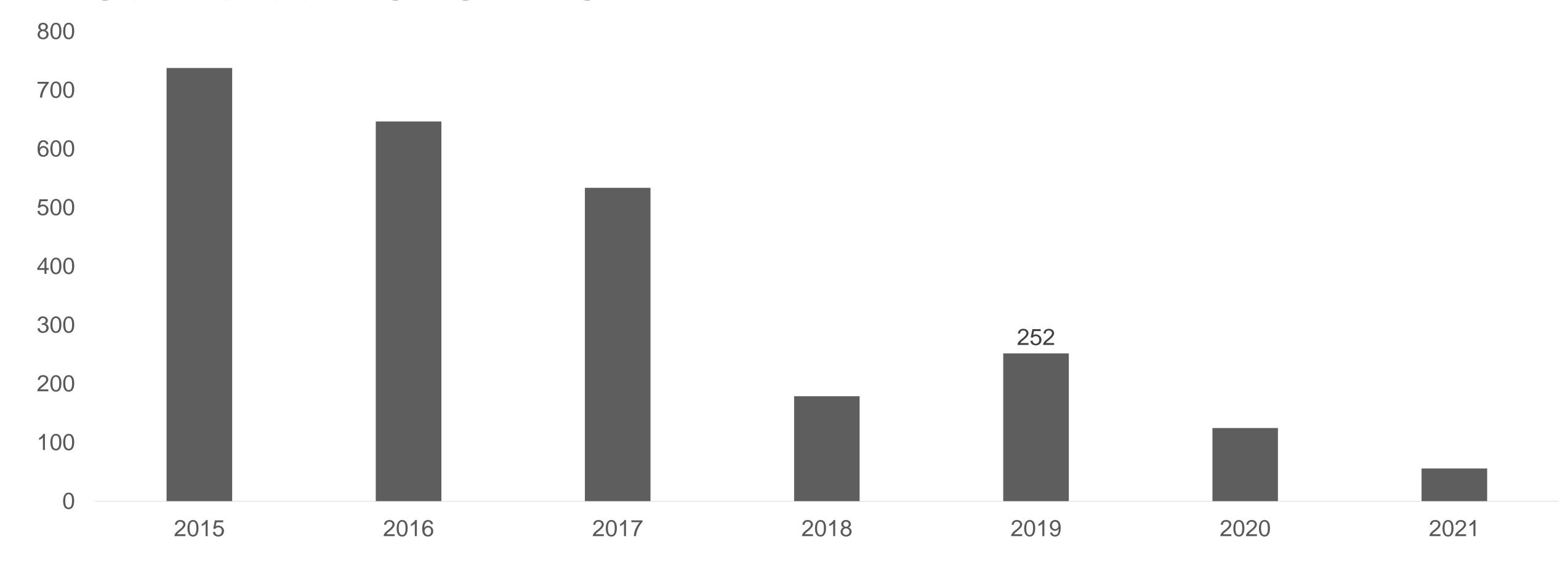
## Suriname 2022



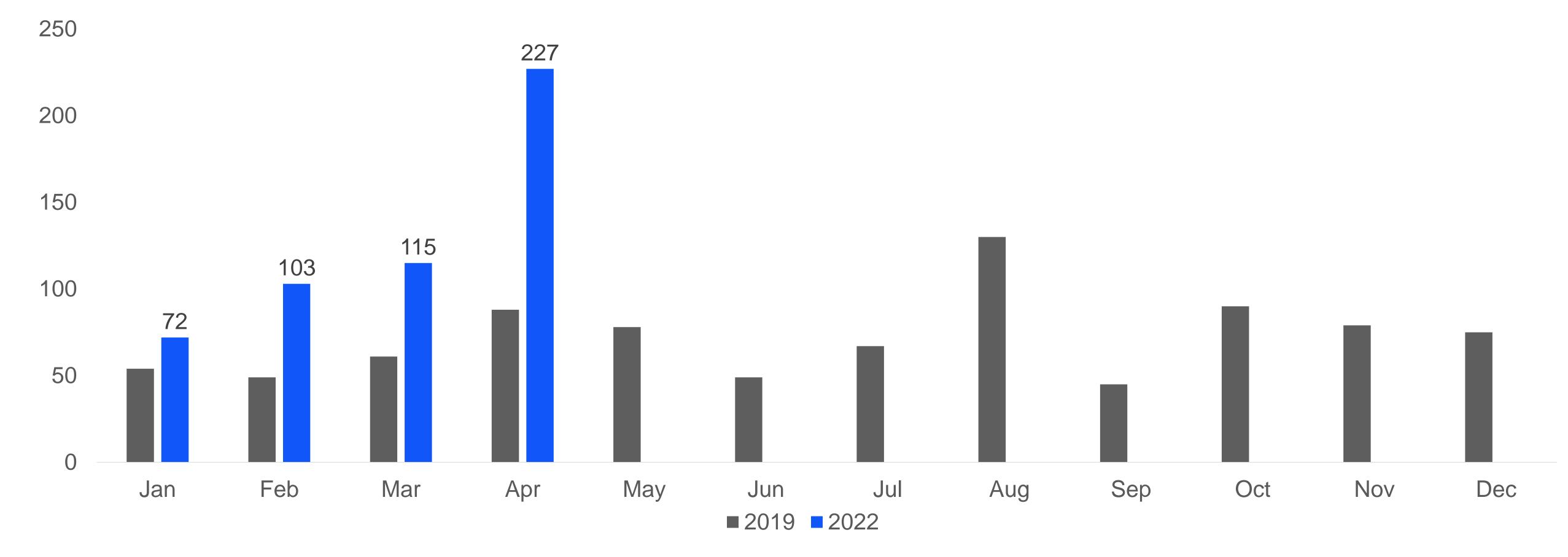
Realized visitors 2019 YTD (Jan – Apr): 2,509 visitors Realized visitors 2022 YTD (Jan – Apr): 1,327 visitors Decrease of 47% visitors compared to benchmark year

#### HISTORY PERFORMANCE

### Jamaica 2015 - 2021



### Jamaica 2022

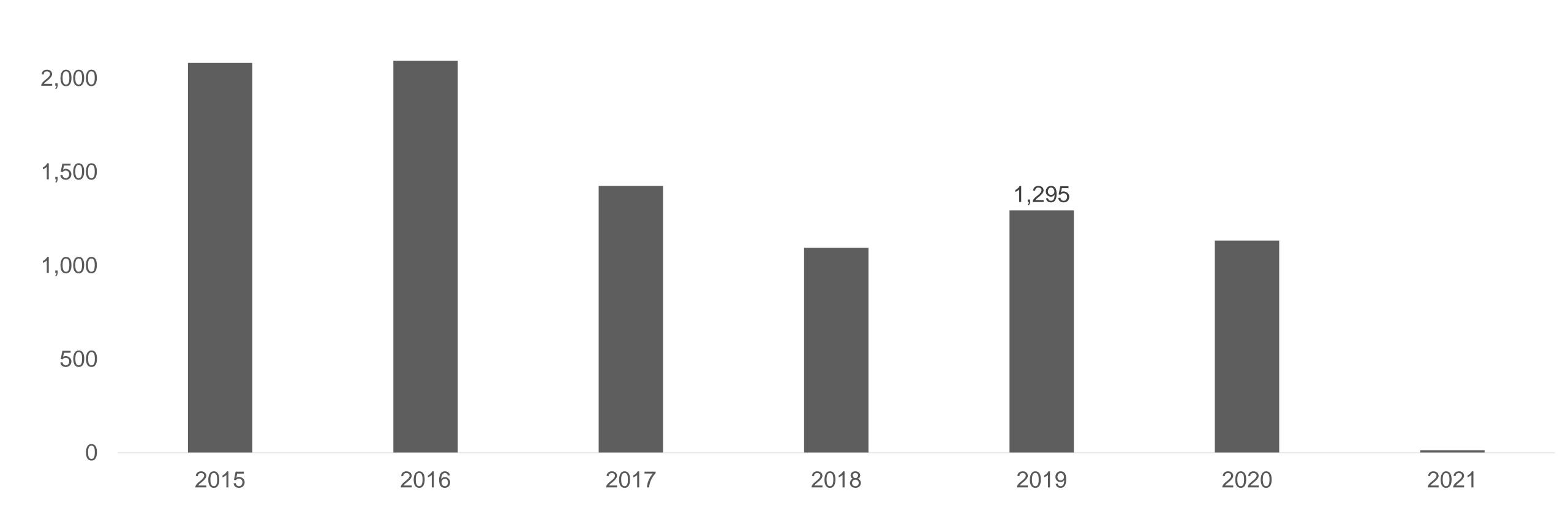


Realized visitors 2019 YTD (Jan – Apr): 252 visitors Realized visitors 2022 YTD (Jan – Apr): 517 visitors Increase of 105% visitors compared to benchmark year

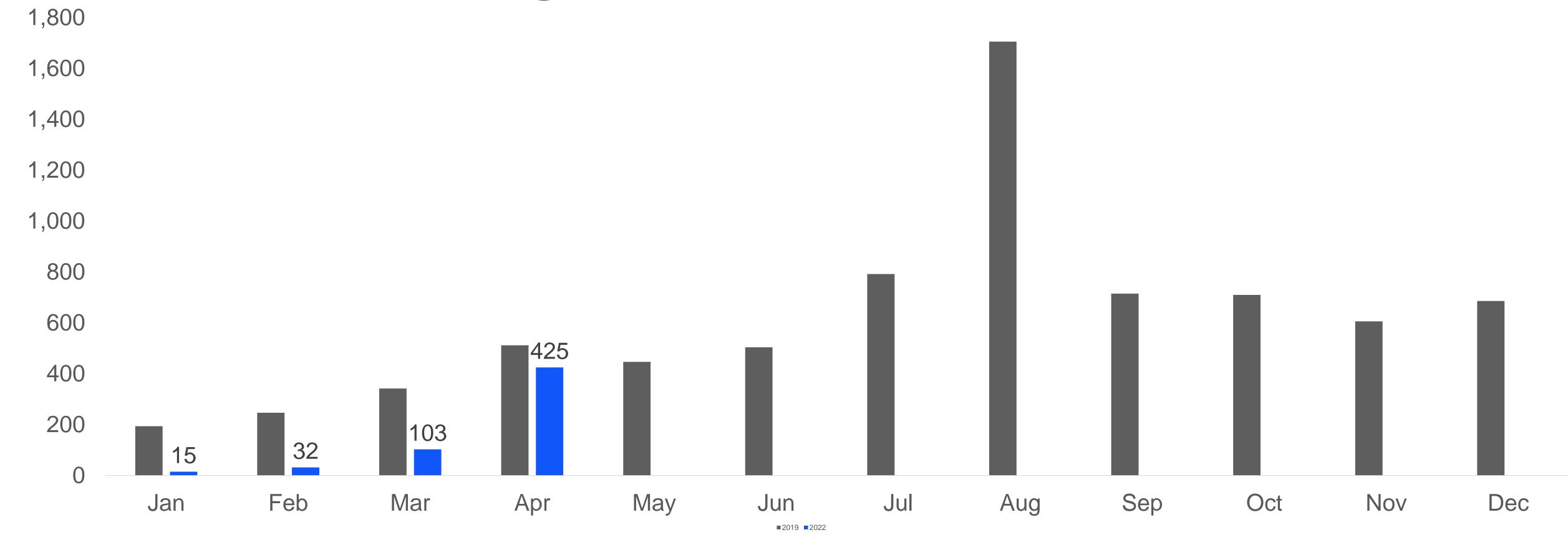
#### HISTORY PERFORMANCE

2,500

## Trinidad & Tobago 2015 - 2021



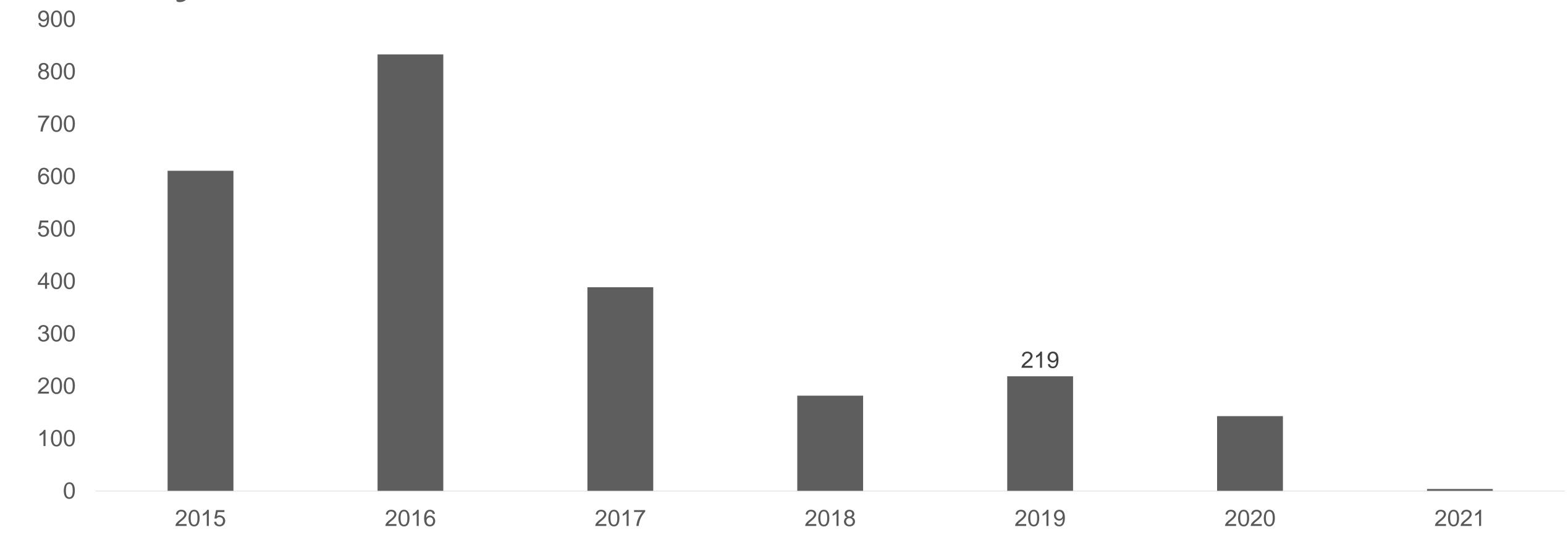
## Trinidad & Tobago 2022



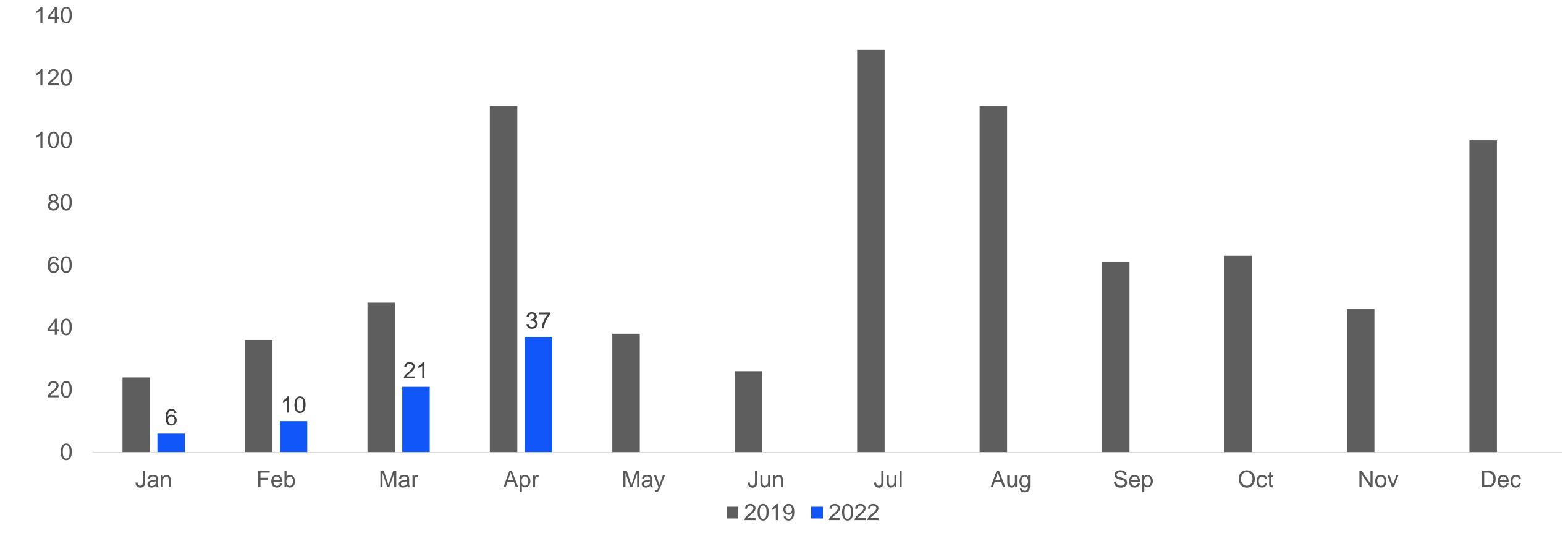
Realized visitors 2019 YTD (Jan – Apr): 1,295 visitors Realized visitors 2022 YTD (Jan – Apr): 575 visitors Decrease of 56% visitors compared to benchmark year

#### HISTORY PERFORMANCE

## Guyana 2015 - 2021



## Guyana 2022



Realized visitors 2019 YTD (Jan – Apr): 219 visitors Realized visitors 2022 YTD (Jan – Apr): 74 visitors Decrease of 66% visitors compared to benchmark year

## airlift scenario

#### ARUBA



Daily Flights, varies 3 to 4 flights per day



5 Weekly Flights, varies 1 to 2 flights per day



4 Weekly Flights, starting in St. Maarten

## airlift scenario





SURINAME 2 Weekly Flights

JAMAICA 2 Weekly Flights
DOM REP 2 Weekly Flights
ST. MAARTEN 3 Weekly flights
HAITI 1 Weekly Flight
SURINAME 1 Weekly flight

(2 weekly flights as of July 2<sup>nd</sup>)

## airlift scenario



SURINAME 2 Weekly Flights via Panama TRINIDAD 3 Weekly Flights via Panama



the warmth of the islands

TRINIDAD 2 Weekly Flights

## tactics 2022

- Launch partnership campaigns with existing airlines and trade partners with the aim to increase trade production, eg. Curação Economic FreeZone Incentive to shop up to \$500 and leave with your purchases immediately
- Educate travel agents through various platforms and partnerships utilizing trade e-blasts, educational videos, webinars and training sessions, host FAM trips, attend product launches and partner trade shows and conduct in-house training with reservations personnel.
- Work closely with island partners to provide sales push, retail campaigns, trade education, roadshow participation, FAM Trip support and to support shoulder/low season travel.
- Engage with niche market opportunities: Luxury, Adventure, Wellness, Dive, Romance, Heritage.
- Adapt to the market changes and opportunities

## tactics 2022

- Launch co-op partnership campaigns with existing airlines and trade partners with the aim to increase trade production
- Educate **travel agents** through various platforms and partnerships utilizing trade e-blasts, educational videos, webinars and training sessions, host FAM trips, attend product launches and partner trade shows and conduct in-house training with reservations personnel.
- Work closely with island partners to provide sales push, retail campaigns, trade education, roadshow participation, FAM Trip support and to support shoulder/low season travel.
- Engage with niche market opportunities: Luxury, Adventure, Wellness, Dive, Romance, Heritage.
- Adapt to the market changes and opportunities

### trade actions 2022

- e-blast to Trade updating on Curação and Famtrips trips
- Webinars: wellness, romance, weddings, breakaway vacations
- Travel Agents and media visits, Press & Trade Presentation
- Curação Mini Tradeshow in Malls and Pop-Up events for consumer
- Trade Missions, Summits and Conventions together with the Ministry of Economic Development
- Touroperators / Airlines inviting Influencers

#### **CARIBBEAN**



#### **UITNODIGING**

De Curação Tourist Board nodigt u van harte uit voor een middagje Curação met een culinair tintje en heerlijke drankjes!

> 1 APRIL 2022 | 12.00U TORARICA BALLROOM



Gelieve uw mondkap mee te nemen





#### INVITATION

Curação invites you to come and get to know all the latest development of Curação at our consumer show on Friday, 29th of April.

APRIL 29, 2022 | 11:00 - 18:00 Trincity Mall - Trincity Central Road



#### **CARIBBEAN**

# trade actions private sector partnership opportunities

Partnership Promotions Different Special Days and events 2022

June 7 – 12 Velas LatinoAmerica Curação 2022

July 1-2-3 Flag Day and Seu Celebrations

July – August School Vacations

July – November Sport Tournaments

November – December End of the Year Celebrations

#### **2023**

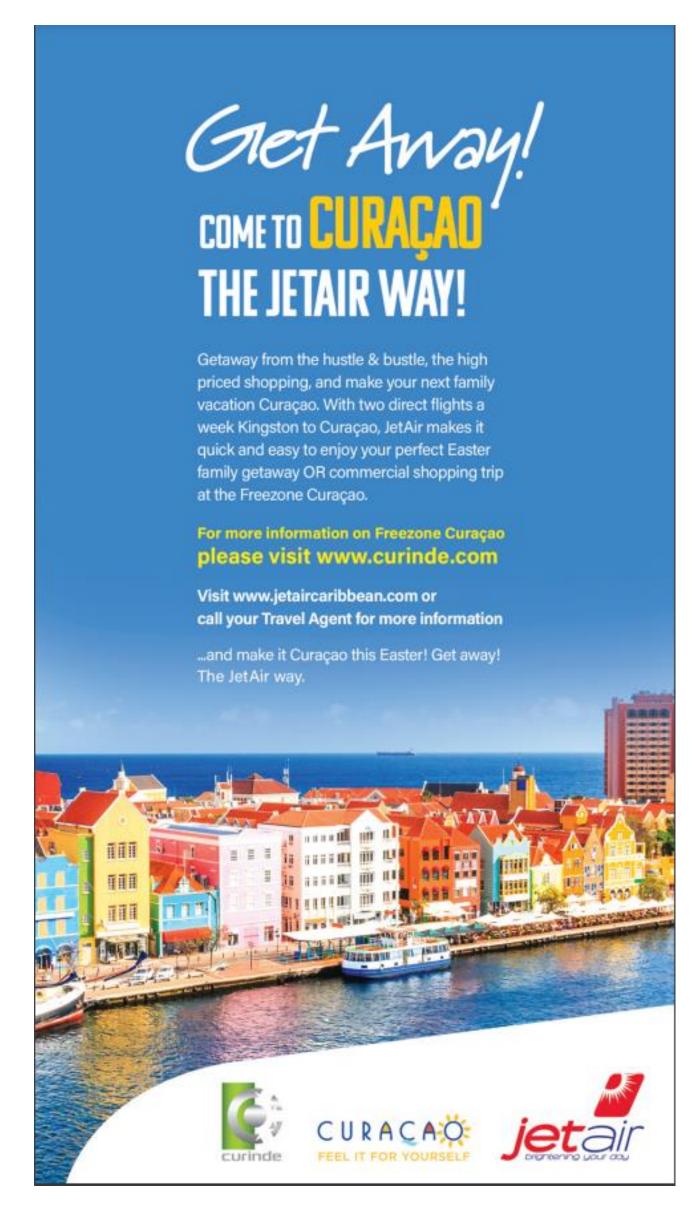
January – February Carnival Season with a variety of parades

August / September Curação North Sea Jazz Festival

### partnership sample







### consumer tactics

> push the market extra around family holiday season and events

#### media campaign tactics

- social ads
- radio campaigns (including giveaway promo with hotel partner)
- tv campaigns
- Billboards (digital)
- programmatic on news sites (De Ware Tijd / Star nieuws)
- tv show feature and 30sec spot on Noticia Cla
- 30sec spot on movie screens
- eblast past visitors

#### pr tactics

- media/influencer event
- influencer trips
- brand partnerships with eg Digicel, McDonalds



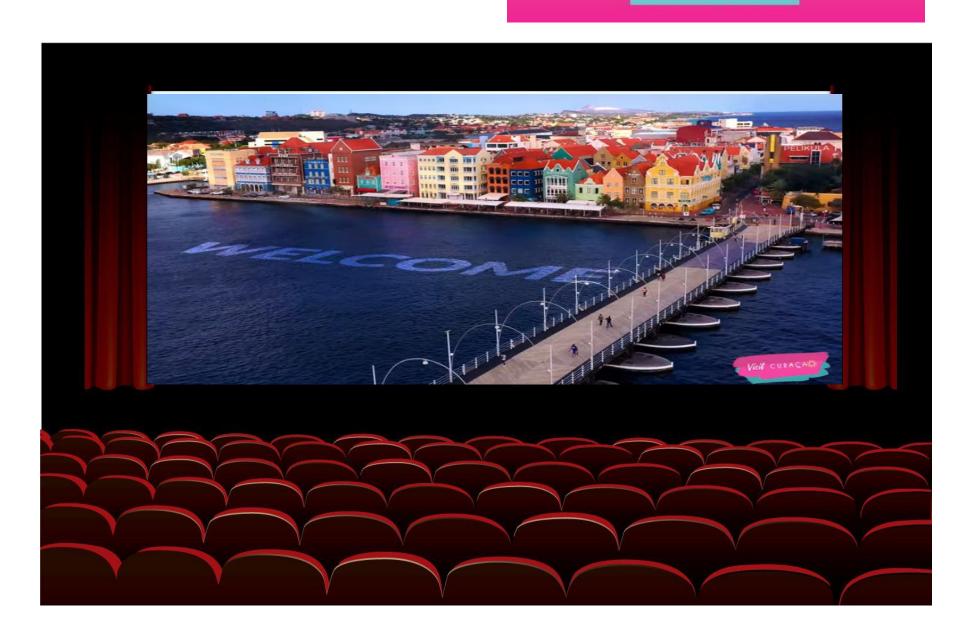
Welkom op het kleurrijke en levendige Curaçao. Deze pittoreske bestemming verwelkomt u met open armen, een azuurblauwe zee en een unieke mix van Caribische en Europese flair.

Met wekelijkse vluchten op vrijdag met "FlyAllways" vanaf Paramaribo's Johan Adolf Pengel Airport, staat er niks meer in de weg om ons snel te komen bezoeken.

Blijf op de hoogte van het laatste nieuws, evenementen en de laatste veiligheidsupdates voor een comfortabel en zorgeloos verblijf en ontdek de schoonheid van Curação.

Het is tijd om te vliegen naar het eiland van uw dromen, beleef het zelf.

ONTDEK MEER OP CURACAO.COM



## masha danki